

Yango Group Co., Ltd. (“**Yango Group**” or the “**Company**”; stock code: 000671.SZ), is one of the leading large scale real estate developers in China. The Company is ranked no. 13 in “China’s Top 500 Real Estate Developers in 2020 by China Real Estate Association; the Company is also ranked no.13 in “China’s Top 100 Real Estate Companies in 2020 and recognized as “Top 5 Fastest Growing Real Estate Companies in 2020 in the 17th China Real Estate Top 100 Listed Companies published by the China Real Estate “TOP10” Research Team, which was formed by the Development Research Center of the State Council, Institute of Real Estate Studies at Tsinghua University and China Index Academy.

Recent News

- **Contracted sales performance during Jan to July:** Yango Group achieved total contracted sales of RMB108 billion, of which attributable sales was RMB69.7 billion; July sales reached RMB18.0 billion, up by 13% YoY
- **New land acquisition during Jan to July:** From January to July 2020, the total and equity consideration for the newly acquired land totaled RMB59.5 billion and RMB36.9 billion respectively, with a capacity building area of 8.79 mn sqm. In July, the consideration of the newly acquired land through bidding, auction and listing was RMB3.6 billion, while attributable newly-acquired land through merger was RMB500 million.
- **Issuance of RMB600 million of asset-backed security:** On July 22nd, the Company successfully issued its first tranche of asset-backed security (ABS) in 2020, which is also the first CMBN product backed by hotel assets. The aggregate issue amount was RMB600mn, where the preferred tranche A was priced at 5.8% with an over-subscription rate of 1.93x, and the preferred tranche B was priced at 6.8% with an over-subscription rate of 1.98x.
- **Issuance of RMB750 million of onshore medium term note:** On July 22nd, the Company successfully issued its second tranche of medium term note (“MTN”) in 2020. The RMB750mn 6.8% 3+2 MTN was well-received by the market with an over-subscription rate of 1.73x.
- **USD47.75 million Bond Tender Offer:** On July 27th, the Company announced results of tender offer targeting its existing USD bond for a total tender amount of USD 47.75million. Write-down has been completed subsequently
- **China’s Top 500 Real Estate Developers:** On July 28th, the Company was ranked No.170 with a total revenue of RMB61 billion in “China’s Top 500 Real Estate Developers in 2020” by Fortune China

Quality Properties



Yango's Tanyue Project

——A craftsmanship masterpiece

Yango Tanyue, an aesthetic urban landscape next to Hangzhou Olympic SportsExpo Center, completed after 1,150 days and 27,600 hours of meticulous design and construction. The architectural style blends the present with the past coupled with a spacious layout. This project serves as a living testimony to Yango Group’s dedication to quality

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